

Fill in this information to identify the case:

United States Bankruptcy Court for the:

United States District of Puerto Rico
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 1652 Domino's Corp.

2. All other names debtor used in the last 8 years Domino's
Domino's Caparra
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 6 6 - 0 8 2 3 4 2 7

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

Carr. 30 Int. PR 198 Km.
Number Street
Caribbean Plaza Shopping Center
Altos del Cine Suite #202

Las Piedras PR 00771
City State ZIP Code

County _____

Number Street
P.O. Box 1619
P.O. Box

Las Piedras PR 00771-1619
City State ZIP Code

Location of principal assets, if different from principal place of business

Carr. 2 Km. 7.1
Number Street

Barrio Juan Domingo
Guaynabo PR 00966
City State ZIP Code

5. Debtor's website (URL) N/A

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor 1652 Domino's Corp.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See attached list of related cases. Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor 1652 Domino's Corp. Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☐ No
- ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? Carr. 2 Km. 7.1, Barrio Juan Domingo

Number Street

Guaynabo
City

PR
State

00966
ZIP Code

Is the property insured?

- ☒ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 1652 Domino's Corp. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01 / 05 / 2017
MM / DD / YYYY

X

/s/ Jack Henry

Signature of authorized representative of debtor

Jack Henry

Printed name

Title Presiden

18. Signature of attorney

X

/s/ Lucas A. Cordova, Esq.

Signature of attorney for debtor

Date 01 / 05 / 2017

MM / DD / YYYY

Lucas A. Cordova, Esq.

Printed name

CORDOVA-AYUSO LAW OFFICE LLC

Firm name

P.O. Box 194021

Number Street

San Juan

City

PR

State

00919-4021

ZIP Code

787-230-0463

Contact phone

lac@calawpr.com

Email address

226805

Bar number

PR

State

Debtor: 1652 Domino's Corp.

Addendum to Form B201, Item 10, Related Bankruptcy Cases

| Debtor name | Date of filing & District | Case Number | Relationship |
|-------------------------|--|--------------------|---------------------|
| 1667 Domino's Corp. | 12-22-2016 Puerto Rico | 16-09926-7 | Affiliate |
| 15137 Domino's Corp. | 12-30-2016 Puerto Rico | 16-10203-11 | Affiliate |
| 1651 Domino's Corp. | 01-05-2017 Puerto Rico | 17-00039-11 | Affiliate |
| 1668 Domino's Corp. | 01-05-2017 Puerto Rico | To be assigned | Affiliate |
| Sublink Solutions, Inc. | 01-05-2017 Puerto Rico | To be assigned | Affiliate |

CORPORATE RESOLUTION

I, Suzette Rivera, as the Secretary of the Board of Directors of 1652 Domino's Corp., a corporation duly organized and operated under the law of the Commonwealth of Puerto Rico (the "Corporation"), certify that according with the Corporation's regulations, at a duly called meeting held on Tuesday December 27th 2016, for with duly quorum existed on said meeting, it was unanimously agreed to approve the following Corporate Resolution:

WHEREAS, the Corporation is insolvent and unable to pay its debts when due.

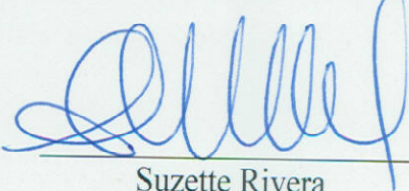
WHEREAS, it would be in the best interests of the Corporation and the creditors for the Corporation, the reorganization of the Corporation pursuant to Chapter 11 of the Bankruptcy Code before the U.S. Bankruptcy Court for the District of Puerto Rico.

It is **RESOLVED** that:

1. The Corporation 1652 Domino's Corp., will file a petition of reorganization under the provision of Chapter 11 of the Bankruptcy Code.
2. The president of the Corporation, Jack Henry, is, fully authorized and directed, for and on behalf of the Corporation, to execute and verify a petition in the name of the Corporation under Chapter 11 of the Bankruptcy Code and is also fully authorized to sign any document related to the Chapter 11 petition for the relief to be filled before the Bankruptcy Court for the District of Puerto Rico.
3. The Corporation is authorized to retain the service of Lucas A. Cordova, Esq., to act as the counsel for the Corporation.

On my capacity as Secretary of the Corporation, I CERTIFY, FURTHER, that the said resolution is now without modification or rescission, that it remains in full force and effect, and that it was adopted in accordance with the Bylaws of the Corporation, the Certificate of Incorporation and the State Law.

In WITNESS HEREOF, I sign the present in Las Piedras, Puerto Rico, this 27th day of December, 2016.


Suzette Rivera
Secretary

1652 DOMINO'S CORP

For the Thirteen Months Ending Sunday, January 03, 2016

ASSETS

CURRENT ASSETS

| | |
|-------------------|-------------------|
| Cash | |
| Till | \$554.68 |
| BANCO POPULAR | (4,339.26) |
| Total Cash | (3,784.58) |

Prepaid Expenses

| | |
|----------------------|------------------|
| Prepaid Insurance | |
| INTERCO RECEIVABLES | 22,653.50 |
| Total Prepaid | 22,653.50 |

| | |
|------------------------|-----------------|
| Inventory | 3,812.82 |
| Beverage Inventory | |
| Total Inventory | 3,812.82 |

| | |
|-----------------------------|------------------|
| Prepaid Expenses | |
| Prepaid Rent | |
| Prepaid Telephone/Utilities | |
| Prepaid Taxes | |
| Total Current Assets | 22,681.74 |

Fixed Assets

| | |
|--------------------------------|------------------|
| Fixtures | |
| Accum. Dep. Fixtures | |
| Leasehold Improvements | |
| Equipment | 50,000.00 |
| Accum Depreciation | |
| Furniture & Fixtures | |
| Accum. Dep. Furniture&Fixtures | |
| NET BOOK VALUE | 50,000.00 |

Other Assets

| | |
|------------------------------|------------------|
| Security Deposits | |
| Accum Amortization | |
| Favorable Franchise Rights | |
| Franchise Fee | |
| Going Concern Value-Goodwill | |
| Favorable Lease Rights | |
| Total Other Assets | |
| Total Assets | 72,681.74 |

LIABILITIES AND EQUITY

| | |
|----------------------------------|------------------|
| Debt--Current | |
| Accounts Payable | 18,851.84 |
| Federal Withholding | |
| Accrued Sales Tax | 5,587.73 |
| Fica Withheld/Accrued | |
| Accrued Payroll | |
| Accrued Bonus | |
| Unemployment Taxes | |
| Accrued Other Expenses | |
| Accrued Bank Charges + Bad Cks | |
| Accrued Property Taxes | |
| Accrued Worker's Comp | |
| Accrued Group Insurance | |
| Garnishments | |
| Partner's Foundation | |
| Accrued Advertising | |
| Total Current Liabilities | 24,439.57 |

Long Term Liabilities

| | |
|------------------------------|------------------|
| N/P-ENIGMA | 50,000.00 |
| FIRST FRANCHISE CAPITAL CORP | |
| DIRECT CAPITAL 3874 | |
| IRWIN #3271 | |
| IRH CAPITAL #3120 | |
| MARTY CONLIN | |
| MICHAEL WALKER | |
| Total Long Term Liabilities | 50,000.00 |
| Total Liabilities | 74,439.57 |

Equity

| | |
|---------------------------|------------|
| Common Stock | |
| Shareholder Distribution | |
| Retained Earnings | (4,227.01) |
| Shareholder Distributions | (5,000.00) |
| Year to Date Income | 7,469.18 |
| Total Equity | (1,757.83) |

| | |
|-------------------------------------|------------------|
| Total Liabilities and Equity | 72,681.74 |
|-------------------------------------|------------------|

Store:
652

1 2 3 4 5 6 7

| | 2016 | | | | | | | | | | | % Of Sales |
|-------------------------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|--------------|
| | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Total 2016 | |
| Sales | | | | | | | | | | | | |
| Total Net Sales | 66,751 | 65,043 | 66,406 | 64,906 | 67,242 | 63,956 | 65,516 | 63,513 | 59,591 | 64,495 | 647,419 | |
| Coupons | - | - | - | - | - | - | - | - | - | - | - | |
| Royalty Sales | 66,751 | 65,043 | 66,406 | 64,906 | 67,242 | 63,956 | 65,516 | 63,513 | 59,591 | 64,495 | 647,419 | |
| Total Cost of Food Sales | 21,127 | 21,093 | 21,799 | 20,996 | 21,206 | 20,235 | 20,283 | 19,918 | 19,235 | 20,845 | 206,738 | 31.9% |
| <i>As % of Sales</i> | 31.7% | 32.4% | 32.8% | 32.3% | 31.5% | 31.6% | 31.0% | 31.4% | 32.3% | 32.3% | 31.9% | |
| Gross Profit | 45,624 | 43,951 | 44,607 | 43,910 | 46,035 | 43,721 | 45,233 | 43,595 | 40,355 | 43,650 | 440,680 | 68.1% |
| Store Variable Costs | | | | | | | | | | | | |
| Wages | 15,125 | 14,730 | 14,513 | 14,720 | 15,093 | 15,080 | 15,922 | 15,459 | 15,041 | 15,784 | 151,467 | 23.4% |
| Employee Benefits | - | - | - | - | - | - | - | - | - | - | - | 0.0% |
| Payroll Taxes | 2,348 | 2,311 | 2,254 | 2,086 | 1,968 | 1,932 | 1,680 | 1,526 | 1,371 | 1,370 | 18,846 | 2.9% |
| <i>Variable Labor</i> | <i>17,473</i> | <i>17,041</i> | <i>16,767</i> | <i>16,806</i> | <i>17,061</i> | <i>17,012</i> | <i>17,602</i> | <i>16,985</i> | <i>16,411</i> | <i>17,154</i> | <i>170,313</i> | <i>26.3%</i> |
| Delivery Expense | 2,093 | 1,993 | 1,973 | 2,131 | 2,088 | 2,015 | 2,111 | 2,020 | 1,873 | 1,924 | 20,220 | 3.1% |
| Advertising Expense | 2,383 | 3,866 | 2,994 | 3,094 | 3,176 | 3,012 | 3,206 | 3,147 | 2,682 | 2,917 | 30,476 | 4.7% |
| Royalty Expense | 3,275 | 5,292 | 4,186 | 4,219 | 4,371 | 4,157 | 4,259 | 4,128 | 3,873 | 4,192 | 41,952 | 6.5% |
| Supplies Expense | 531 | 244 | 674 | 276 | 855 | 676 | 2,271 | 689 | 393 | 721 | 7,328 | 1.1% |
| Other Variable Costs | 62 | 577 | 564 | 895 | 751 | 734 | 930 | 721 | 704 | 606 | 6,544 | 1.0% |
| Total Variable Costs | 25,818 | 29,012 | 27,158 | 27,422 | 28,301 | 27,606 | 30,378 | 27,690 | 25,936 | 27,513 | 276,834 | 42.8% |
| <i>Wages as % of Sales</i> | 22.7% | 22.6% | 21.9% | 22.7% | 22.4% | 23.6% | 24.3% | 24.3% | 25.2% | 24.5% | 23.4% | |
| Variable Profit | 19,806 | 14,939 | 17,449 | 16,488 | 17,734 | 16,116 | 14,855 | 15,905 | 14,419 | 16,136 | 163,847 | 25.3% |
| Store Fixed Operating Costs | | | | | | | | | | | | |
| Rent Expense | 600 | 4,100 | 4,100 | 4,117 | 4,117 | 4,117 | 5,317 | 4,117 | 4,117 | 4,100 | 38,806 | 6.0% |
| Utilities Expense | 2,356 | 3,057 | 2,809 | 2,634 | 2,929 | 1,269 | 2,975 | 3,184 | 3,011 | 2,697 | 26,921 | 4.2% |
| Professional Fees | 577 | 800 | 981 | 1,128 | 1,122 | 833 | 1,700 | 899 | 1,187 | 1,129 | 10,357 | 1.6% |
| Insurance Expense | 210 | - | - | 218 | 192 | 192 | 192 | 192 | 192 | 192 | 1,579 | 0.2% |
| Other Fixed Cost | 1,119 | 422 | 545 | 1,437 | 1,344 | 615 | 810 | 649 | 609 | 814 | 8,364 | 1.3% |
| Total Fixed Operating Costs | 4,862 | 8,380 | 8,434 | 9,534 | 9,705 | 7,027 | 10,994 | 9,042 | 9,116 | 8,932 | 86,027 | 13.3% |
| Store EBITDA | 14,944 | 6,559 | 9,014 | 6,954 | 8,030 | 9,089 | 3,861 | 6,863 | 5,303 | 7,204 | 77,820 | 12.0% |
| Depreciation & Amortization Expense | - | - | - | - | - | - | - | - | - | - | - | 0.0% |
| Interest Expense | - | - | - | - | - | - | - | - | - | - | - | 0.0% |
| EBT | 14,944 | 6,559 | 9,014 | 6,954 | 8,030 | 9,089 | 3,861 | 6,863 | 5,303 | 7,204 | 77,820 | 12.0% |
| Total Other Income | - | - | - | \$ 1,547 | - | - | - | - | - | - | 1,547 | 0.2% |
| Total Office Expenses | 2,840 | 2,433 | 2,458 | 2,649 | 2,671 | 2,237 | 2,705 | 2,853 | 2,491 | 2,584 | 25,921 | 4.0% |
| Income Tax Expense | - | - | - | 1,264 | - | - | - | - | - | - | 1,264 | 0.2% |
| Net Profit / (Loss) | \$ 12,104 | \$ 4,126 | \$ 6,556 | \$ 4,587 | \$ 5,359 | \$ 6,852 | \$ 1,156 | \$ 4,010 | \$ 2,812 | \$ 4,620 | \$ 52,182 | 8.1% |
| Statistics: | | | | | | | | | | | | |
| AWUS | \$ 16,688 | \$ 16,261 | \$ 16,601 | \$ 16,227 | \$ 16,810 | \$ 15,989 | \$ 16,379 | \$ 15,878 | \$ 14,898 | \$ 16,124 | \$ 16,185 | |
| Food Cost % | 31.7% | 32.4% | 32.8% | 32.3% | 31.5% | 31.6% | 31.0% | 31.4% | 32.3% | 32.3% | 31.9% | |
| Labor Cost % | 22.7% | 22.6% | 21.9% | 22.7% | 22.4% | 23.6% | 24.3% | 24.3% | 25.2% | 24.5% | 23.4% | |
| FLC % | 54.3% | 55.1% | 54.7% | 55.0% | 54.0% | 55.2% | 55.3% | 55.7% | 57.5% | 56.8% | 55.3% | |
| Variable Profit % | 29.7% | 23.0% | 26.3% | 25.4% | 26.4% | 25.2% | 22.7% | 25.0% | 24.2% | 25.0% | 25.3% | |

United States Bankruptcy Court
District of Puerto Rico

In re 1652 Domino's, Corp.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|-------------------|-------------------------|---------------------|
| Jack Henry P.O. Box 1619 Las Piedras, PR 00771 | Common stock | 100% | Common stockholder |

01/05/2017

Signature /s/ Jack Henry
Jack Henry
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Fill in this information to identify the case:

Debtor name 1652 Domino's Corp.
 United States Bankruptcy Court for the: _____ District of Puerto Rico
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Enigma Investment Inc. or Eddy Lieberman 655 Marginal del Parque Area Los Colobos Carolina, PR 00987 | Alberto Navaez Executive VP of Operations (787) 253-0200 | Loan for store purchase (P & I) | | N/A | N/A | \$52,375.00 |
| 2 | Light Gas Corporation P.O. Box 1155 Salinas, PR 00751 | Jose Candelario (787) 824-4838 david@lightgas.com | Trade debt/ gas supply | | N/A | N/A | \$527.46 |
| 3 | ELM, Inc. 655 Marginal del Parque Area Los Colobos Carolina, PR 00987 | Alberto Navaez Executive VP of Operations (787) 253-0200 | Food supplies/ inventory | | N/A | N/A | |
| 4 | Coca Cola Puerto Rico P.O. Box 51985 Toa Baja, PR 00950-1985 | | Trade debt/ soda supply | | N/A | N/A | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| 7 | | | | | | | |
| 8 | | | | | | | |

Debtor 1652 Domino's Corp. Case number (if known) _____
Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | | | | | | | |
| 10 | | | | | | | |
| 11 | | | | | | | |
| 12 | | | | | | | |
| 13 | | | | | | | |
| 14 | | | | | | | |
| 15 | | | | | | | |
| 16 | | | | | | | |
| 17 | | | | | | | |
| 18 | | | | | | | |
| 19 | | | | | | | |
| 20 | | | | | | | |

**United States Bankruptcy Court
District of Puerto Rico**

In Re: 1652 Domino's Corp.

Case Number:

Debtor(s)

Chapter: 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the Corporation named as the Debtor in this case hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 01/05/2017

Signature of Debtor(s): /s/ Jack Henry

CREDITOR MATRIX - 1652 DOMINO'S CORP.

AUTORIDAD DE ENERGIA ELECTRICA
1250 AVENIDA JUAN PONCE DE LEÓN
SAN JUAN, PR 00907

AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS
P.O. BOX 7066
SAN JUAN, PR 00916-706

COCA COLA PUERTO RICO
P.O. BOX 51985
TOA BAJA, PR 00950-1985

CRIM
P.O. BOX 195387
SAN JUAN, PR 00919-5387

DEPARTAMENTO DE HACIENDA
P.O. BOX 9024140
SAN JUAN, PR 00902-4140

DEPARTAMENTO DE HACIENDA
DIVISION DE QUIEBRAS
P.O. BOX 9022501
SAN JUAN, PR 00901-2501

EASY WASTE LLC
P.O. BOX 918
PUNTA SANTIAGO
HUMACAO, PR 00741

ELM, INC.
C/O ALBERTO NAVAEZ-EXECUTIVE VP OF OPERATIONS
655 MARGINAL DEL PARQUE, AREA LOS COLOBOS
CAROLINA, PR 00987

ENIGMA INVESTMENT, INC. OR EDDY LIEBERMAN
C/O ALBERTO NAVAEZ-EXECUTIVE VP OF OPERATIONS
655 MARGINAL DEL PARQUE, AREA LOS COLOBOS
CAROLINA, PR 00987

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

LIGHT GAS CORPORATION
P.O. BOX 1155
SALINAS, PR 00751

MUNICIPIO AUTONOMO DE GUAYNABO
P.O. BOX 7885
GUAYNABO, PR 00970

TOTAL PETROLEUM
P.O. BOX 362916
SAN JUAN PR 00936-2916

United States Bankruptcy Court

United States District Of Puerto Rico

In re 1652 Domino's Corp.

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ Hourly

Prior to the filing of this statement I have received \$ 2,500.00

Balance Due \$ 0

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/05/2017

Date

/s/ Lucas A. Cordova

Signature of Attorney

CORDOVA-AYUSO LAW OFFICE LLC

Name of law firm